

# SOC 2 Type 2

## Trust Services Criteria

### Identify the Trust Services Criteria relevant to your services

- Determine which criteria (security, availability, processing integrity, confidentiality, privacy) are applicable to your organization.

## System Description

### Document your system

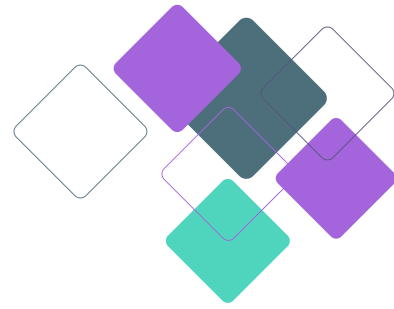
- Create a detailed description of your systems and processes, including how you deliver your services.

## Controls

### Design and implement relevant controls

- Establish and document controls that address the selected Trust Services Criteria.  
Examples include:
- **Security:** Access control, encryption, vulnerability management, penetration testing
- **Availability:** Disaster recovery planning, business continuity planning, system monitoring
- **Processing Integrity:** Data accuracy, completeness, and timeliness
- **Confidentiality:** Data classification, encryption, secure data storage
- **Privacy:** Data subject rights, data collection and use policies, privacy impact assessments





# SOC 2 Type 2

## Control Testing

### **Perform ongoing monitoring and testing:**

- Conduct regular tests of your controls throughout the reporting period (typically six months) to ensure their effectiveness. This may include:

### **Testing types:**

- Walkthroughs, inspections, re-performances, data analysis, penetration testing, vulnerability scanning

## Service Organization Controls (SOC) Report

### **Engage an independent CPA firm**

- Hire a qualified CPA firm to conduct an audit of your controls and issue a SOC 2 Type 2 report.

Ready to take the next step?

Contact Sahl to schedule a free consultation.

[Book a Demo](#)

